#### **PBIC** Webinar

# The Bottom Line: How bicycle and pedestrian projects offer economic benefits to communities



Darren Flusche, League of American Bicyclists Ginny Sullivan, Adventure Cycling Association Mark Wyatt, Iowa Bicycle Coalition Miller Nuttle, Transportation Alternatives

May, 7, 2013, 2 pm





## Today's Presentation

- **⇒** Introduction and housekeeping
- **⇒** Audio issues? Dial into the phone line instead of using "mic & speakers"
- → PBIC Trainings and Webinars www.walkinginfo.org
- Registration and Archives at walkinginfo.org/webinars
- **⇒** PBIC News and updates on Facebook www.facebook.com/pedbike
- Questions at the end





# BICYCLING MEANS BUSINESS

May 7, 2013

ADVOCACY ADVANCE | BICYCLE FRIENDLY AMERICA | NATIONAL BIKE SUMMIT
NATIONAL BIKE MONTH | NATIONAL BIKE CHALLENGE | SMART CYCLING | WOMEN BIKE



- Darren Flusche, Policy Director, League of American Bicyclists
- Ginny Sullivan, Director of Travel Initiatives,
   Adventure Cycling Association
- Mark Wyatt, Executive Director, Iowa Bicycle Coalition
- Miller Nuttle, Miller Nuttle, Manager of Campaigns and Organizing, Transportation Alternatives



#### WHY A SLIDE SHOW?

"We are trying to interest our local business groups in becoming bikefriendly... Would you know of any off-the-shelf talking points or PPT to take to meetings?"

- New Jersey Bicycling Advocate



#### **CUSTOMIZE IT**

# There are many economic benefits

- Grouped into topics
- Use the topics and slides most appropriate for your audience
- Add your local stories





# BICYCLING MEANS BUSINESS

March 5, 2013

ADVOCACY ADVANCE | BICYCLE FRIENDLY AMERICA | NATIONAL BIKE SUMMIT NATIONAL BIKE MONTH | NATIONAL BIKE CHALLENGE | SMART CYCLING | WOMEN BIKE



#### **BICYCLING BENEFITS YOU**

- Whether you are a
  - Governor
  - Mayor
  - Transportation department official
- Business owner
- Realtor
- Professional
- Family



# BICYCLING BENEFITS BUSINESSES



# BIKES LANES & ARTS TRANSFORM NEIGHBORHOODS

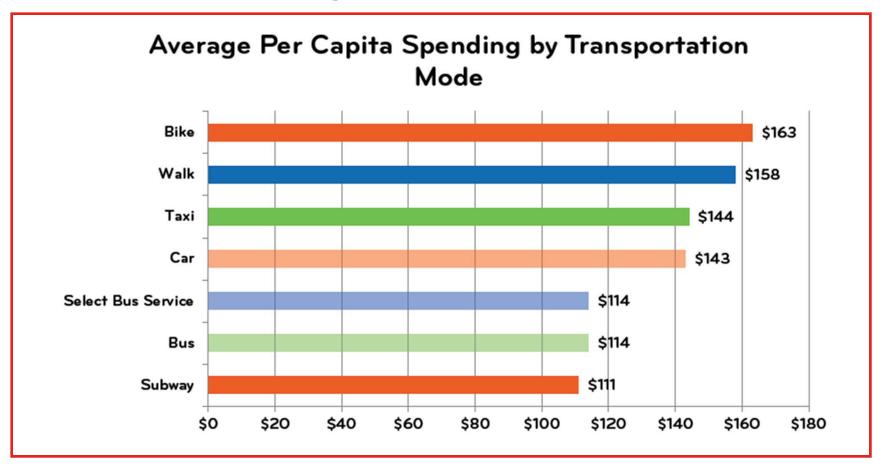
**Broad Street, Memphis, TN** 





# PEOPLE ON BIKE AND FOOT SPEND MORE PER WEEK

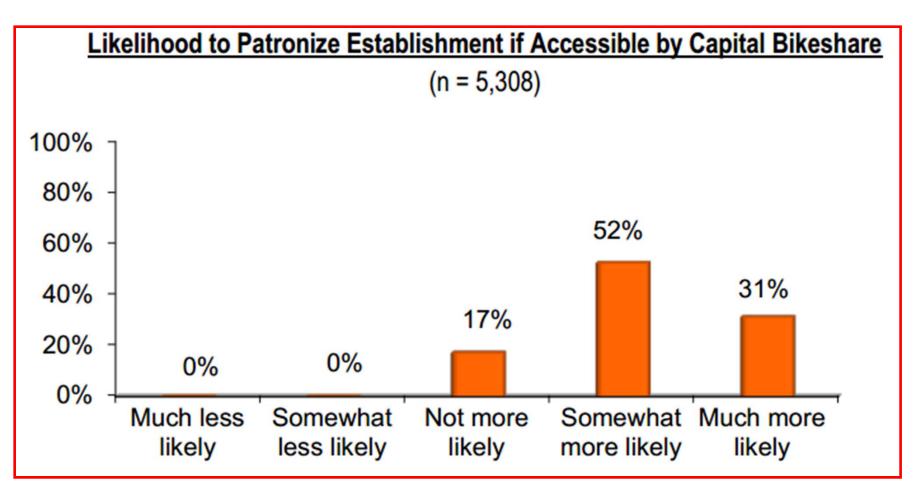
#### **East Village, NYC**



Transportation Alternatives. East Village Shoppers Study: A Snapshot of Travel and Spending Patterns of Residents and Visitors in the East Village. Oct 1, 2012.



#### **BUSINESSES WANT BIKESHARE**

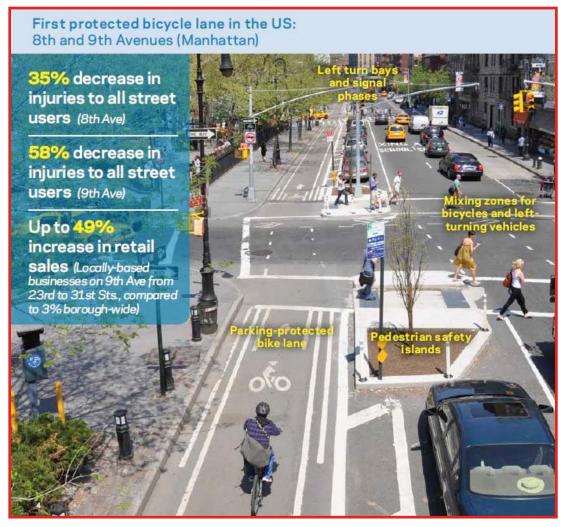




#### LANES LEAD TO SALES...

#### **Manhattan**

Protected bicycle lanes led to a 49% increase in retail sales at local businesses



New York City Department of Transportation. Measuring the Street: New Metrics for 21st Century Streets. NYC, 2012.



#### ...& IMPROVE BUSINESS

#### Valencia Street, San Francisco, CA

2/3
of merchants
say bike lanes had an
overall positive
effect on business





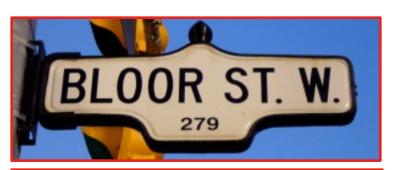
"BUT WE NEED PARKING...RIGHT?"



#### **ASK THE MERCHANTS**

**Bloor Street, ON, CA** 

75% of merchants said business would improve or stay the same if HALF the on-street parking was removed





Clean Air Partnership, "Bike Lanes, On-Street Parking and Business: A study of Bloor Street in Toronto's Annex Neighborhood," February 2009



# BIKE CORALS FIT MORE VEHICLES

#### Chicago, II



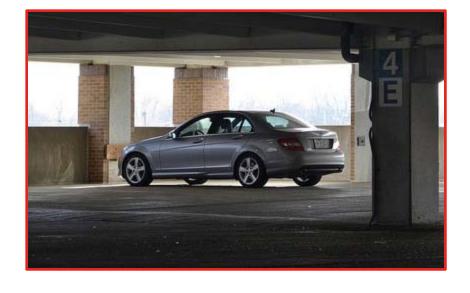
12 times more bikes than cars at Wicker Park coral

Portland, OR, converted 107 car spots to 1,140 bike parking spaces



#### BIKE PARKING COSTS LESS





\$150-300

cost of bike rack for two bikes

\$15,000
average cost
of one structured
parking space



"FINE, BUT WE'RE
NOT LIKE THOSE
PLACES"



## **BICYCLE FRIENDLY BUSINESSES**



http://www.bikeleague.org/programs/bicyclefriendlyamerica/bicyclefriendlybusiness/



#### BEYOND THE EXPECTED

#### Indianapolis, IN



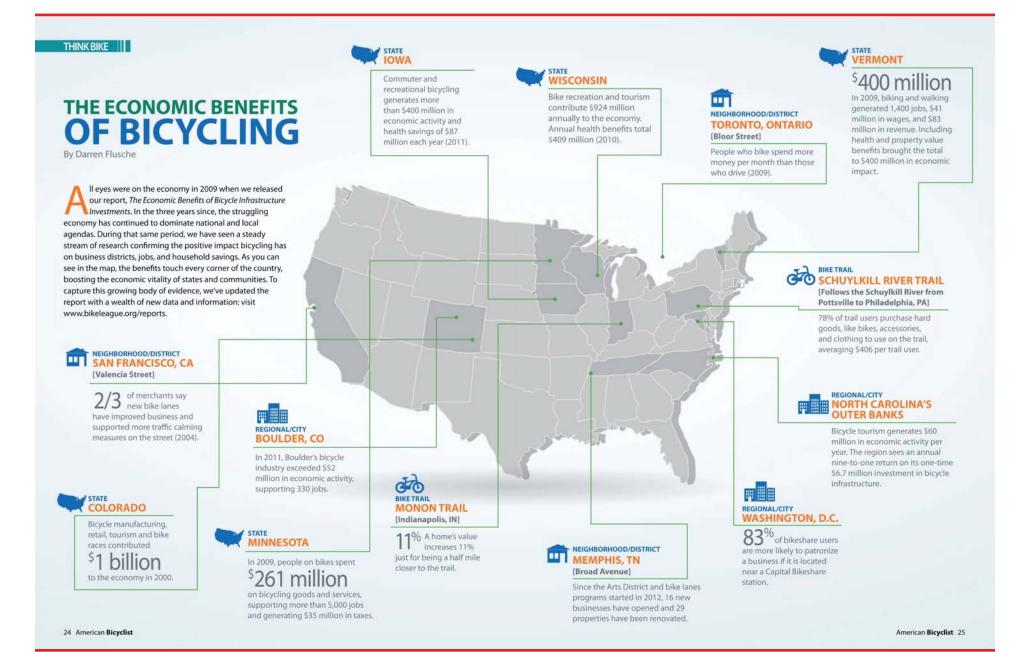
Photo: Mark Lee

"We've added bike lanes and expanded our greenways to better connect residents to **jobs**, neighborhoods and great amenities to **attract a new generation of talent**."

Mayor Greg Ballard



# BICYCLING & THE STATEWIDE ECONOMY





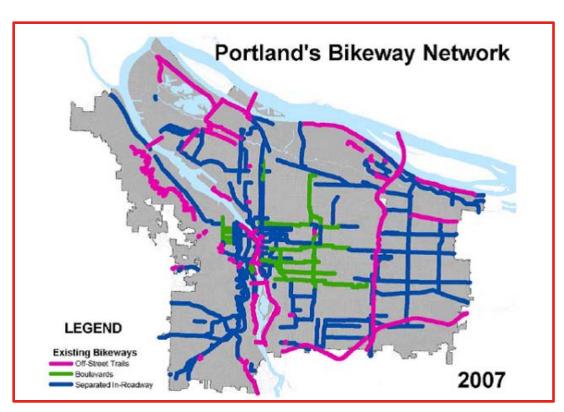
# COST EFFECTIVE TRANSPORTATION

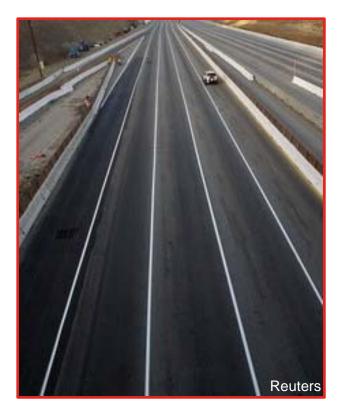


# ENTIRE NETWORK FOR THE COST OF 1 MILE OF URBAN FREEWAY

Portland, OR

~\$60 million





http://www.portlandoregon.gov/transportation/article/370893





















# THE LEAGUE OF AMERICAN BICYCLUSTS

## WHAT WILL \$30 MILLION BUY?













JOBS.



#### BIGGER BANG FOR THE BUCK

Less \$ for materials = more for salaries



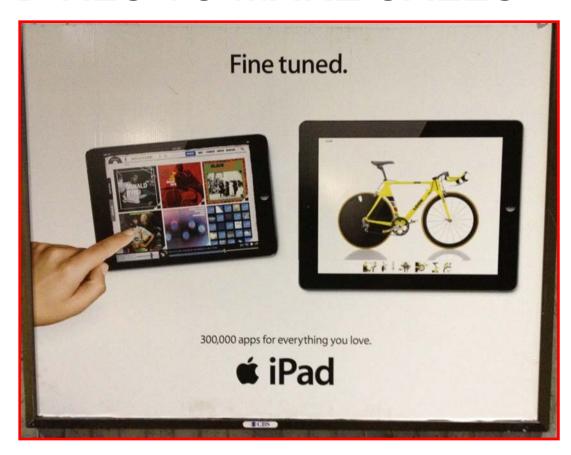
Source: Garrett-Peltier, Heidi, Pedestrian and Bicycle Infrastructure: A National Study of Employment Impacts, Political Economy Research Institute University of Massachusetts, Amherst, June 2011



# PLACES PEOPLE LOVE



# SMART COMPANIES USE BIKES TO MAKE SALES...



...SO DO SMART COMMUNITIES



#### **BICYCLING SELLS REAL ESTATE**





### WALKING DOES, TOO

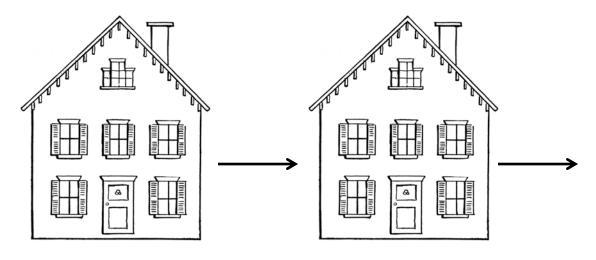




# PROXIMITY TO TRAILS RAISES HOME VALUES

#### Monon Trail, Indianapolis

Otherwise identical houses





Worth 11% more

for every half mile closer to trail



### **TOURISM**



### **BICYCLE TOURING**





#### BICYCLE TOURS AND EVENTS



#### **Economic Impact**

#### Total:

Event-related purchases

Bicycle shipping expenses \$

Travel to/from event

Personal spending at event \$ 6,110,698.67

Support spending at event

**Grand Total** 

\$14,582,547.36

510,064.10

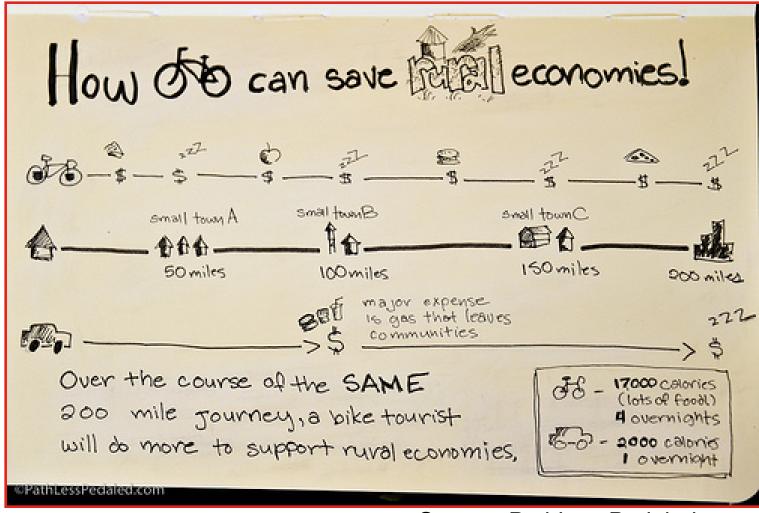
\$ 9,321,762.22

\$ 2,070,526.35

\$32,595,598.70



### HOW BIKES CAN SAVE RURAL ECONOMIES



Source: PathLessPedaled.com



# HEALTH SAVINGS SAVE THE BOTTOM LINE



# EMPLOYERS SAVE ON HEALTHCARE

<u>2007 – 2011</u>

### Quality Bicycle Parts Bloomington, MN

30.0% 25.0% 20.0% 15.0% 10.0% 5.0% -5.0% QBP National

"Quality Bike Products Health and Wellbeing Program" Report

QBP launched "Bike to Work" incentive

Average health care costs increased 24.6%

QBP's health care costs decreased 4.4%

Saving

\$200,000



### Thank you.

For more information, contact League Policy Director Darren Flusche at darren@bikeleague.org

1612 K STREET NW, SUITE 510
WASHINGTON, DC 20006
202.822.1333 | 202.822.1334 fax

WWW.BIKELEAGUE.ORG









#### **Tourism Trends**

• Chadwick, Martin & Bailey travel trends:

Active vacations

Sustainable travel

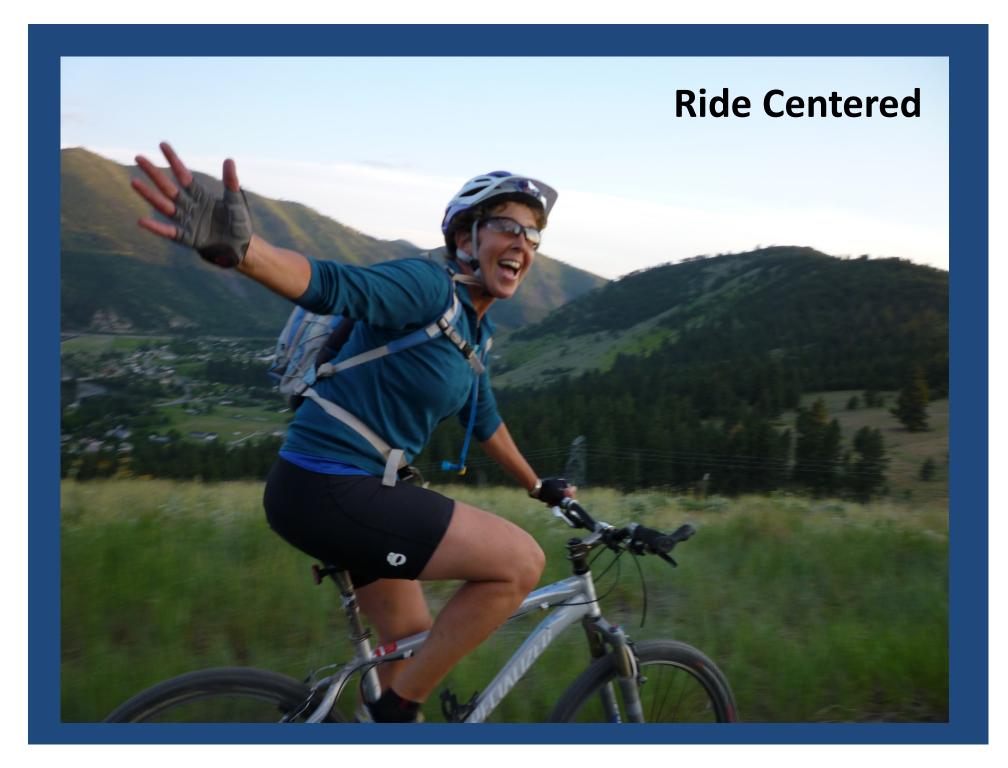
Experiential travel

• New York Times *Travel Magazine (March 2010):* 

50% of American travelers want a culturally authentic experience

### Who are Bicycle Travelers?











**Shoe String:** \$25/day **Economy:** \$25-75/day

Comfort: \$75+/day

#### Bike Travel Demographics

- Highly Educated
- Higher Discretionary Income
- Bike travelers spend more than average tourist
- Typically stay longer in an area
- Overnights to Multi-Day/Week/Month
- Less direct impact on local environment
- Green travel potential and linkage with trains/buses
- Sweet spot for 50-64 yr olds, which as of 2010 accounts for 43 percent of increase in consumer spending





"America's Bicycle Travel Experts"

AKA Bikecentennial – started in 1973

Largest cycling membership group in North America: 45,250 globally

Adventure Cyclist – largest distribution bicycle magazine available

32+ staff and many volunteers

Outside Magazine 2008 & 2012 Best Place to Work

Gear sales specific to the bike traveler

Cycling tours and the best bike route maps in North America – 40,000+ miles



41,420 miles of routes



# Travel Initiatives

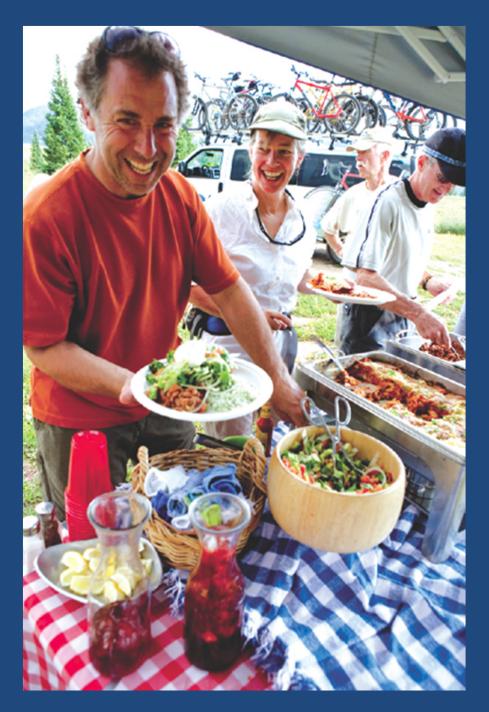
\*Make bicycle travel more convenient \*Integrate bicycles into existing transportation \*Bolster bicycle tourism





## UNITED STATES BICYCLE ROUTE SYSTEM

CONNECTING PEOPLE COMMUNITIES and THE NATION



**Membership:** 2012 = 5.5% growth rate --20% growth rate in membership over the last decade

Advertising/Corporate Support increased 10% in 2012

**Tours** – 33% increase in 2012

**Donations** – 23% increase in 2012

Map Sales: In 2012 - 33,500 maps sold, gear sales topped \$900,000, an increase of 7%.

In the last decade, Adventure Cycling's map sales have grown 66%, and total sales revenue has grown 90%.



# Bike Tourism Promotions





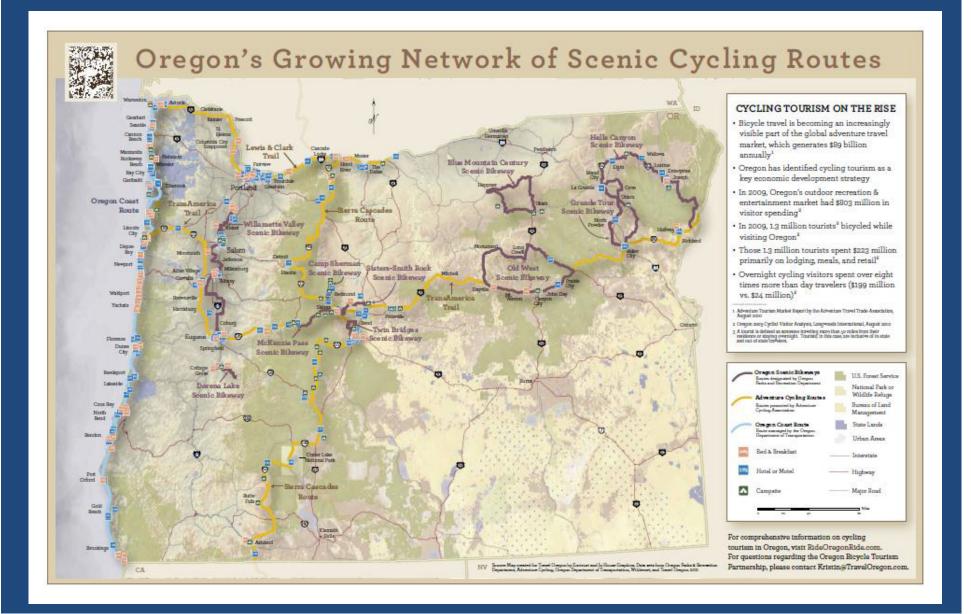




## UNITED STATES BICYCLE ROUTE SYSTEM

CONNECTING PEOPLE COMMUNITIES and THE NATION

### Ride Oregon Ride video: http://www.youtube.com/watch?v=-a-r68dy4ls



"Oregon has identified road cycling and mountain biking as a key strategy for economic growth through tourism."

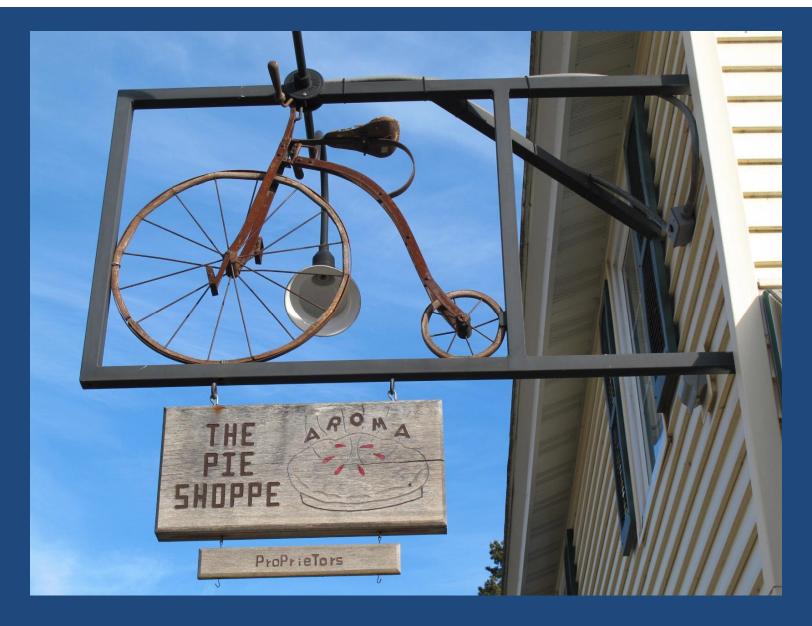
Holly Macfee, Vice President Global Brand Strategy
Travel Oregon











Lanesboro, MN (just 800 people) \$25 million

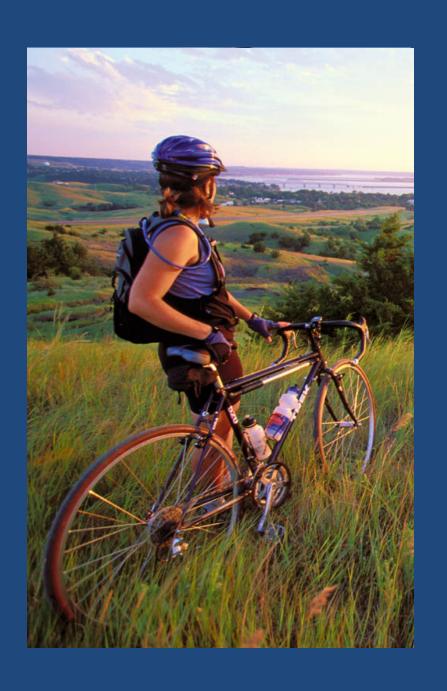
## Europe!

44 billion Euros for bike tourism

**= \$57** *billion* 







#### **Financials**

- WI -- \$534 million from out-of-staters for cycling (out of \$1.5 billion total for cycling)
- Quebec est. \$160 million annually along La Route Verte – for hospitality alone
- MN -- \$427 million for recreational road and mountain biking – sizable chunk for tourism
- Great Allegheny Passage \$40.6 million gross revenue in 2008. Tracked \$98/day spending by overnight cyclists.
- CO nearly \$200 million for summer biking in ski country
- NC Nine-fold return on Investment: \$6.7 million in infrastructure = \$60 million in economic impact



Oregon –\$325.8 million/year
-- out of the 17.4 million visitors, 1.5 million planned to ride before they came & 4.5 million

rode a bike while there.



**70%** = word of mouth or happenstance

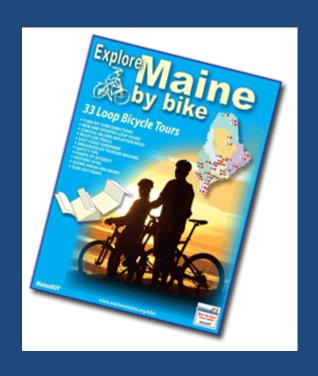
3% learned through a Park/Trail Website

.3% learned via tourism website.

- 6 Trails in Illinois
- Triple Bottom Line (Economics, Health, Environment)
- 35% spend money in restaurants/bars
- Majority bought accessories for trail use (shoes, bikes, clothing, camping gear, etc.)



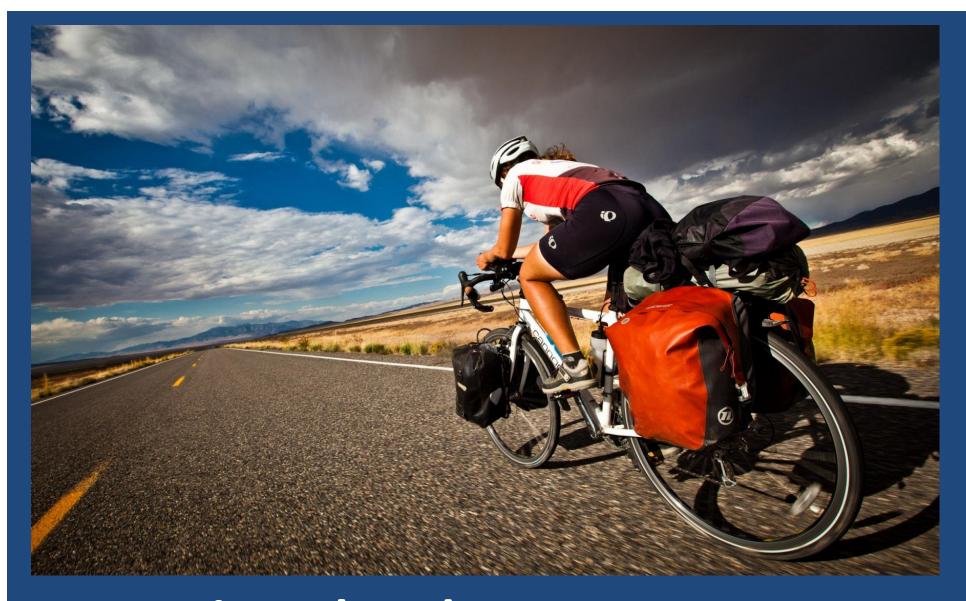
**Bicycle Tour Network** –11 largest multi-day rides created more than **\$32 million** in economic impact in 2011.





# Maine – MDOT bike page (hosts bike touring route book)

- 30,000 visitors annually
- 22,000 unique
- 67 hits per day

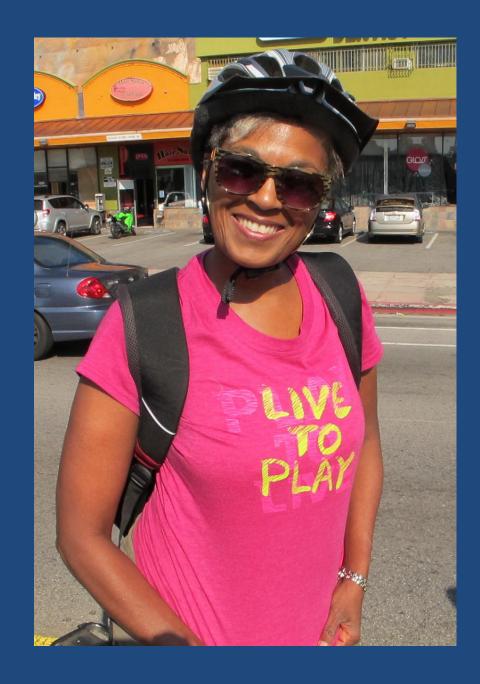


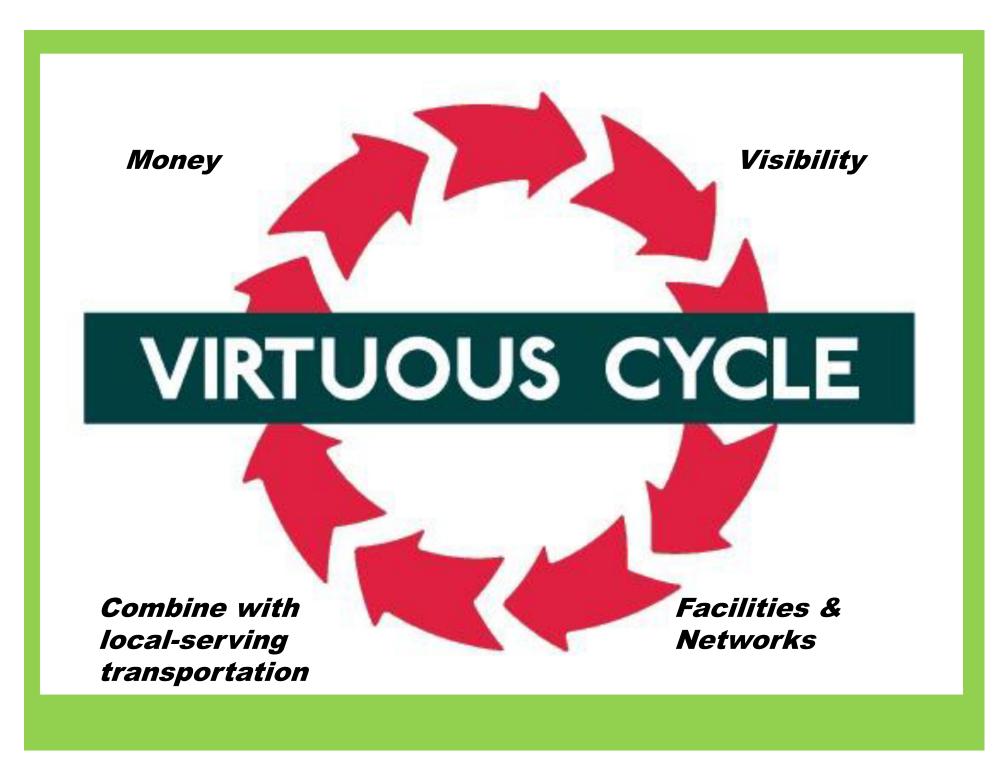
Powering Ahead—
The Triple Bottom Line of Bicycle Tourism

Money

• Visibility

• Facilities







For traveling and everyday cyclists



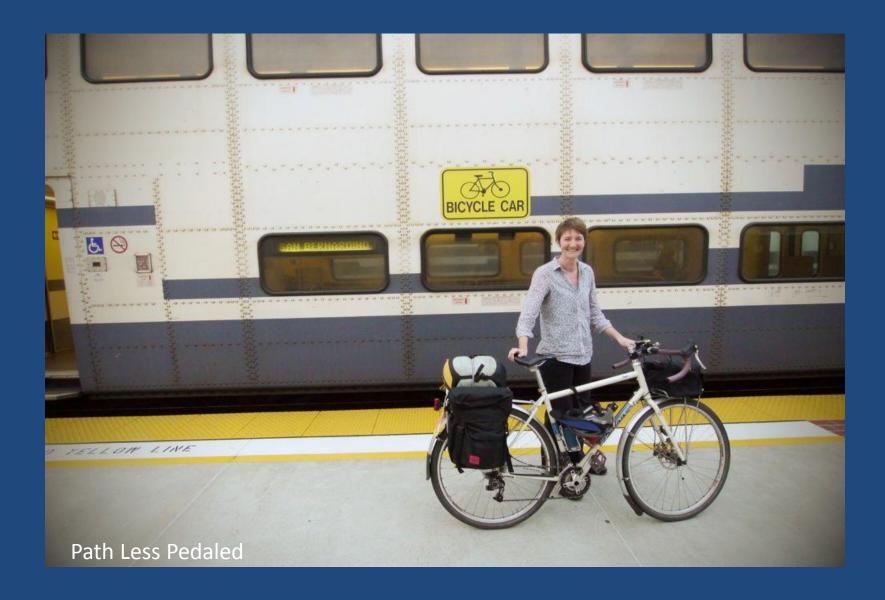
Remember that European Parliament study = \$57 billion?

"Cycle tourism has a role to play In more sustainable future for domestic and international tourism, and

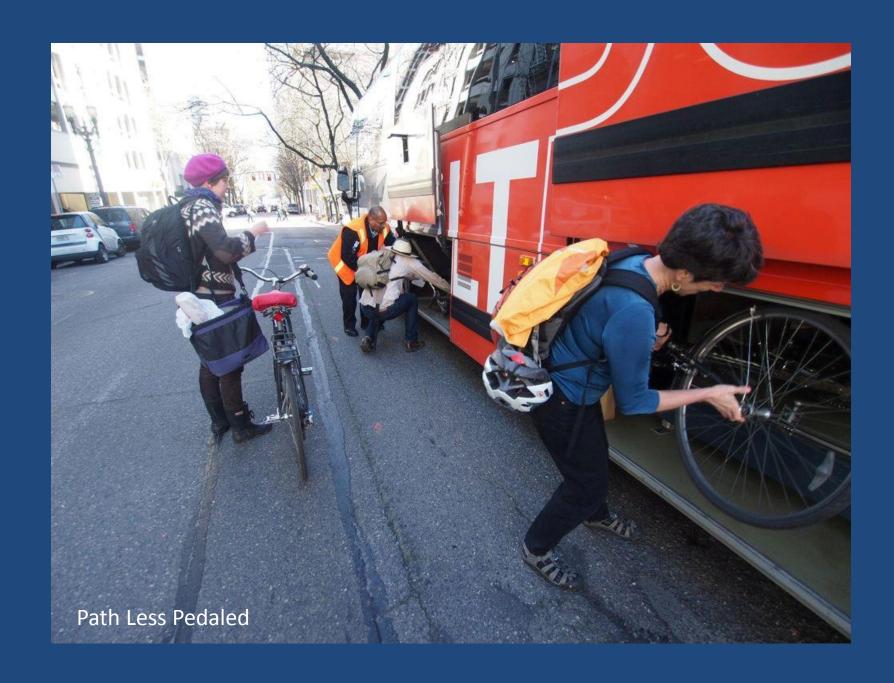
that cycle tourists bring major benefits to localities which currently do not enjoy mainstream tourism development."

Yet the barriers continue to be

- Poor integration with public transport
- Lack of consistent infrastructure



http://pathlesspedaled.com/





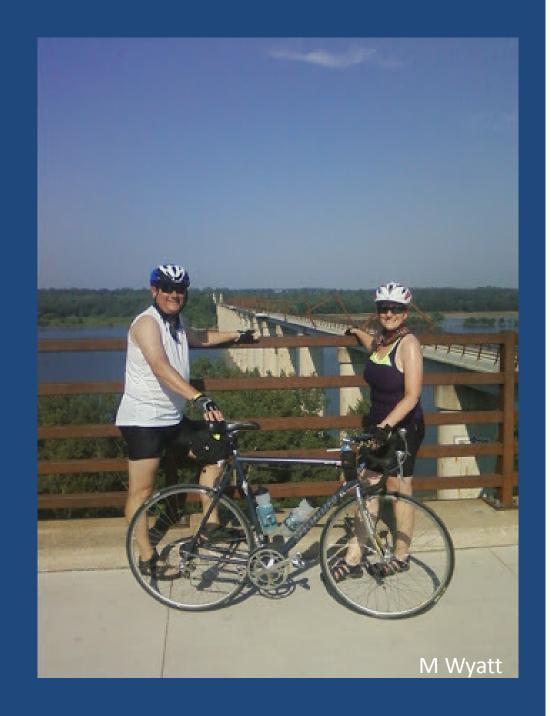
# Six Steps to the Triple Bottom Line

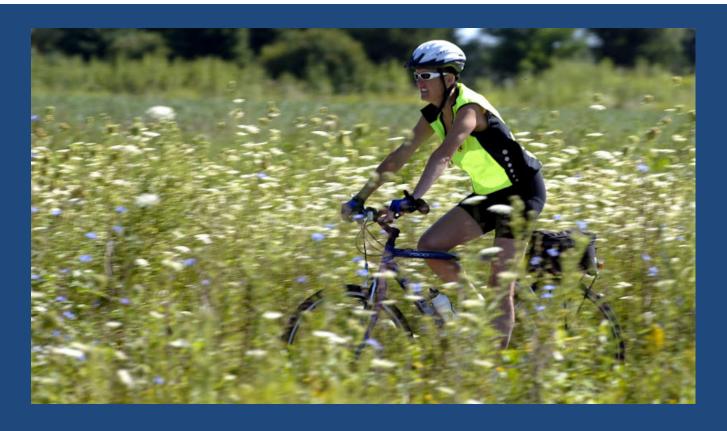
- 1. Build and Brand Bike Facilities Create destinations
- 2. Build and Brand Local, Regional and State Networks
- 3. Connect with the U.S. Bicycle Route System

# Six Steps to the Triple Bottom Line

4. Develop, promote, and cross-pollinate ALL types of bike tourism

- Day tours
- Bike Sharing
- Bike Overnights
- Events
- Multi-Day Tours





#### Six Steps to the Triple Bottom Line

- 5. Connect with, educate, and utilize tourism and economic development agencies -Tell your story!
- 6. Capture and connect with bike tourism interests: hospitality industry, restaurant association, etc.



Let's Do it!

www.adventurecycling.org

#### PBIC Webinar

#### Mark Wyatt Iowa Bicycle Coalition

#### To view the presentation, go to:

http://prezi.com/hmerwapkef9p/copy-of-bike-tourism/?kw=view-hmerwapkef9p&rc=ref-3136329





## EAST VILLAGE SHOPPERS STUDY

A SNAPSHOT OF TRAVEL AND SPENDING PATTERNS OF RESIDENTS AND VISITORS IN THE EAST VILLAGE





#### The Political Context

#### DNAinfo.com New York neighborhood news

#### Community Board 11 Withdraws Support of East Harlem Protected Bike Lanes Updated November 16, 2011 9:06pm

vote spe

November 16, 2011 9:06pm | By Jeff Mays, DNAinfo Reporter/Producer

Comments share print RECOMMEND



Community Board 11 voted to rescind its support of protected bike lanes like this one on Columbus Avenue on Frist and Second avenues. (DNAinfo/Leslie Albrecht)

"All the facts were not laid out for the residents and the business lane plan. "There was not enough information distributed."

Mayor and Brija voiced similar concerns at a meeting with the be saying that more than 60 business owners claimed to have not be did not support it.

But every business from East 96th to East 125th streets on First said Department of Transportation Manhattan Borough Commiss also made presentations at the community board about the plan.

HARLEM — After an overwhelming vote to support the installation of protected bike lanes along First and Second avenues from 96th to 125th streets in East Harlem in September, Community Board 11 has reversed gears.

The board rescinded its support Tuesday night in

The board rescinded its support Tuesday night in a vote spearheaded by two area business owners,

Frank Brija

The board rescinded its support Tuesday night in a vote spearheaded by two area business owners,

Frank Brija of the legendary Patsy's Pizza at 2287

First Ave. near East 116th Street, and Erik Mayor of the popular newcomer, Milk Burger, at 2056 Second Ave., near East 106th Street.

CB 11 District Manager George Sarkissian and chair of the Public Safety and Transportation Committee Peggy Morales also said they canvassed area businesses to make sure they were aware of the plan.



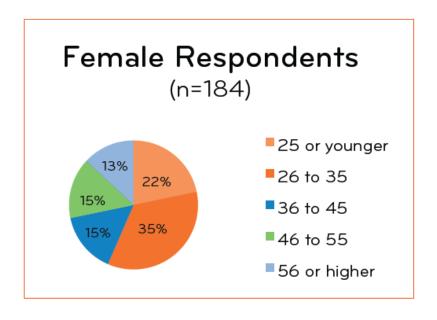
## **METHODOLOGY**

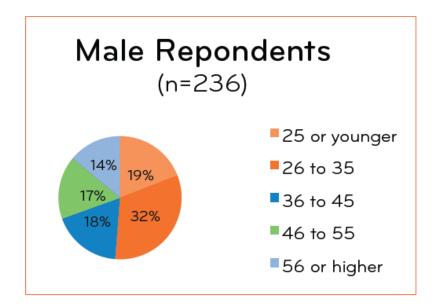
Table 1: DATA COLLECTION LOCATIONS AND TIMES		
DATE	LOCATION	TIME
July 15	1st Avenue at St Marks Place	12 to 4 pm
July 18	2nd Avenue at 4th Street	12 to 4 pm
July 19	1st Avenue at 4th Street	5 to 9 pm
July 22	2nd Avenue at St Marks Place	12 to 4 pm
July 28	2nd Avenue at 9th Street	9 am to 1pm
July 29	1st Avenue at St. Marks Place	10 am to 4 pm
July 30	2nd Avenue at 9th Street	5 to 9 pm



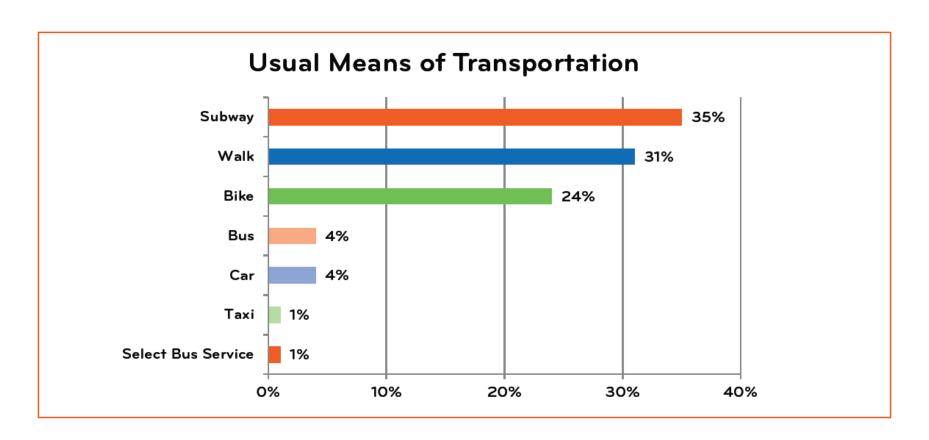
Table 2: MEAN DOLLAR VALUES			
RANGE OF AVG SPENDING PER VISIT	MEAN DOLLAR VALUE		
Less than \$20	\$10		
Between \$20 and \$49	\$35		
Between \$50 and \$99	\$75		
Over \$100	\$100		





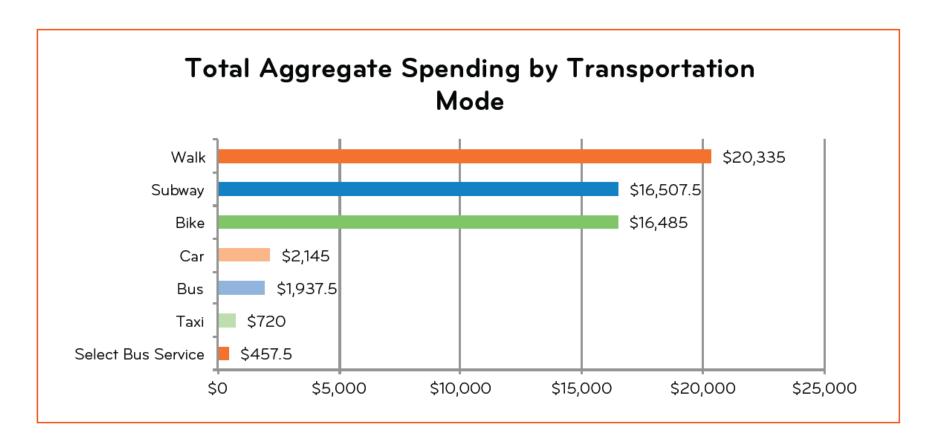




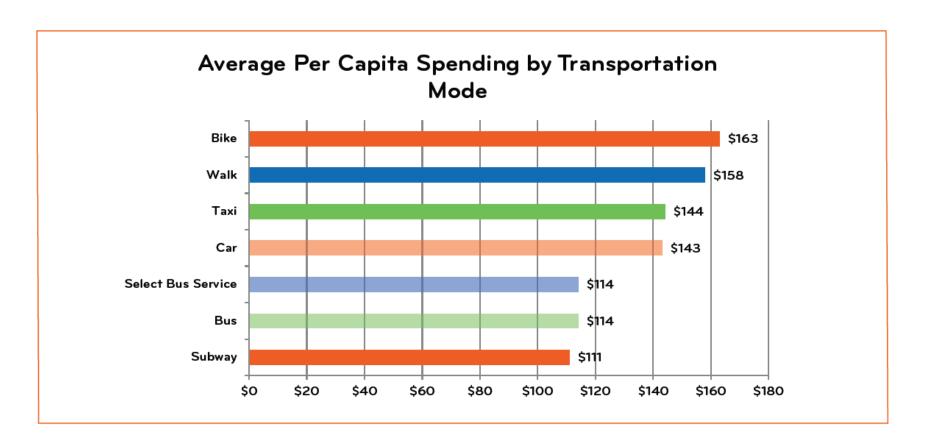


\*Roughly one percent of New Yorkers city-wide ride a bicycle as their usual mode of transportation

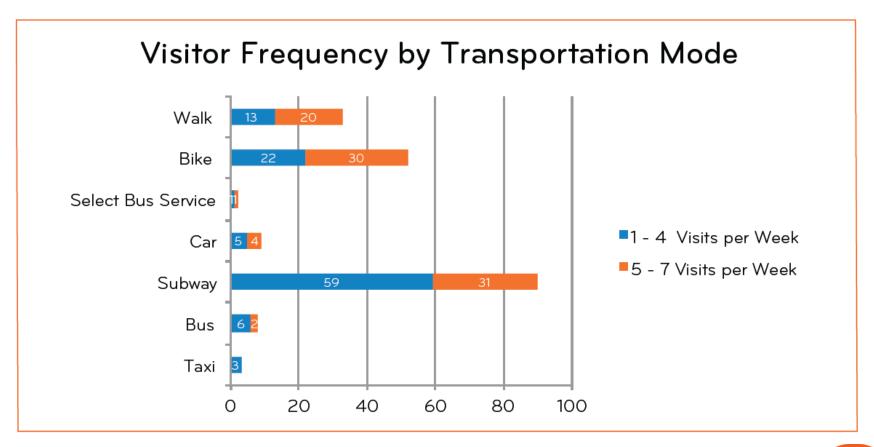




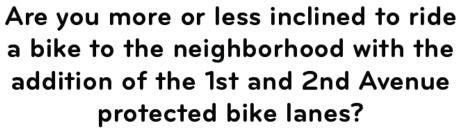


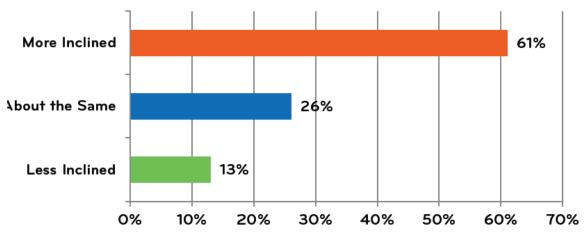






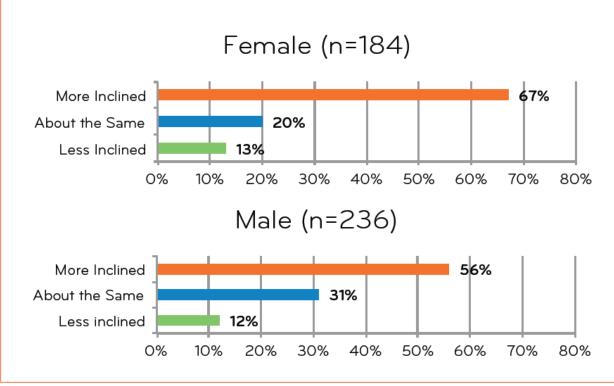








Are you more or less inclined to ride a bike to the neighborhood with the addition of the 1st and 2nd Avenue protected bike lanes?

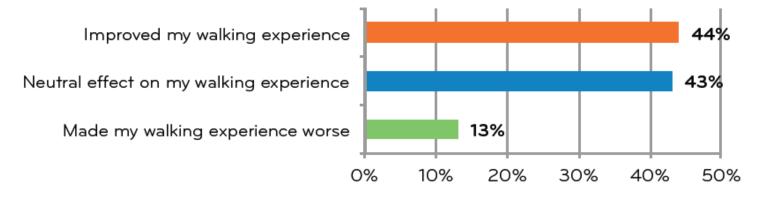


\*45 percent of selfidentified 'regular bicyclists' in the study were female

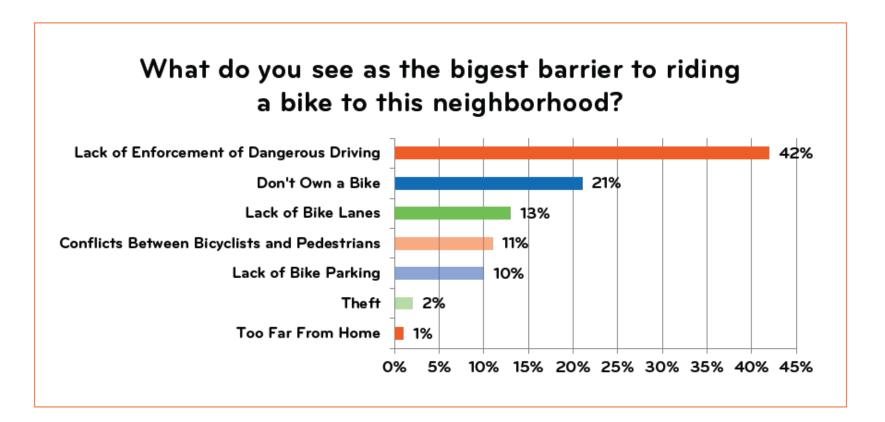
Approximately 35 percent of bicyclists citywide are female



How was the shortened crossing distance associated with the protected bike lanes impacted your walking experience in the neighborhood? (n=417)











Bike Friendly Businesses Directory





Bikers are better than drivers for the economy



Mother Nature Network brings us a bit of news that will have every bike lover saying, "Ha! I told you we were good for America." Because bikers, it turns out, are better consumers than car drivers.



Tuesday, October 2, 2012

9 Comments

TA Survey: Customers on Foot Bring Big Business to East Village Retailers by Stephen Miller

## NEW YORK OBSERVER

STREET FIGHTERS TOO

#### Bilking the Bikers: East Village Gets Cyclist-Centric Business District

The East Village Shoppers Survey came to the rather self-evident conclusion that people on foot and bike spent more overall and per capita at local businesses than those who drove. It also found that more women bike regularly in the neighborhood than in New York City as a whole. A fact easily confirmed by The Observer's impromptu survey while drinking coffee



#### Bike lanes tied to increased consumer spending

Studies out of Portland, Ore., and New York City reveal that bicyclists spend more money than consumers who travel by car or public transportation.

Tue, Oct 16 2012 at 8:00 AM









Related Topics: Public Transportation, Alternative Transportation, Save Money





Photo: mindfrieze/Flickr







#### Gearing up for Citi Bike

Gripes aside, many businesses are rolling with bike-share program.

ARTICLE

COMMENTS

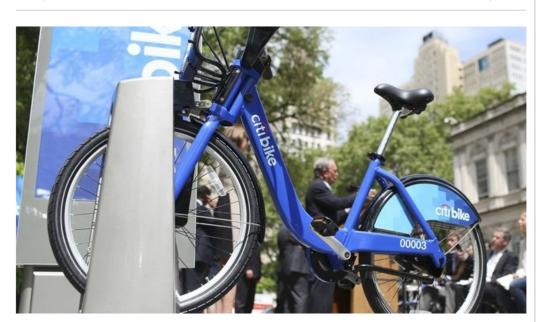
BY MATT CHABAN 🍑 AND ADRIANNE PASQUARELLI 🍑 MAY 5, 2013 12:01 A.M.









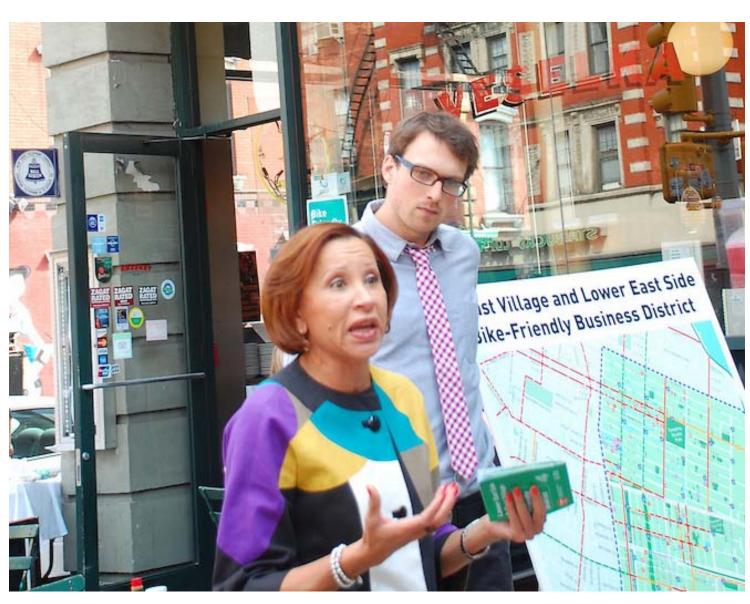


#### RELATED NEWS

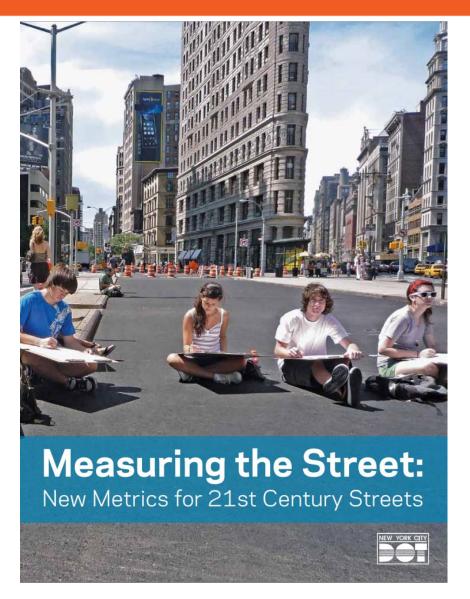
- Crain's launches iPad app
- Under pressure from Cuomo, Con Ed unplugs exec bonuses

Rosario Safina will be peddling—and pedaling—his wares around town this spring. The truffle salesman plans to use Citi Bike to help him transport his exotic stock to clients such as Nobu and Koi, cutting down on valuable time he would have spent









Even though most New Yorkers use mass transit every day, the city's buses are the slowest in North America. In partnership with MTA New York City Transit, DOT has introduced a new level of bus service, Select Bus Service (SBS), to some of the city's busiest corridors. SBS includes off-board fare payment, three-door boarding to reduce boarding time; red bus lanes and Transit Signal Priority (TSP) to keep buses moving; and new shelters , buses, and bus bulbs to improve the passenger experience. SBS projects also include features to enhance pedestrian, cyclist, and traffic flow and safety.

#### **KEY METRICS**

- Bus ridership
- Bus travel speeds
- Economic vitality (sales tax receipts, commercial vacancies, number of visitors)





#### **Designing safer streets**

Safe and attractive options for all users





## EAST VILLAGE SHOPPERS STUDY

A SNAPSHOT OF TRAVEL AND SPENDING PATTERNS OF RESIDENTS AND VISITORS IN THE EAST VILLAGE

Transportation Alternatives

Transalt.org/reports

miller@transalt.org





#### Thank You!

- ⇒ Archive at www.walkinginfo.org/webinars
  - Downloadable and streaming recording, transcript, presentation slides
- **⇒** Questions?
  - **Darren Flusche** darren@bikeleague.org
  - **Ginny Sullivan** gsullivan@adventurecycling.org
  - **Mark Wyatt** mark@iowabicyclecoalition.org
  - Miller Nuttle miller@transalt.org

