



## APPENDIX A

# Programmed Spreadsheet User Guide

### Introduction

The ActiveTrans Priority Tool (APT) was developed based on previous research, transportation agency input, professional guidelines and reports, and practical experience, which is described in detail in the NCHRP Project 07-17 Final Report.

This appendix explains how to use the programmed spreadsheet, which is built around the APT methodology. The programmed spreadsheet is intended to facilitate prioritization based on the APT methodology; however, the APT can be implemented independently of the programmed spreadsheet using a variety of technological tools.

The programmed spreadsheet includes worksheets for all steps in the APT. Figure A-1 shows the relationship of these steps schematically. Users are encouraged to read through the APT Guidebook prior to using this tool.

In the programmed spreadsheet, the steps are arranged in order from left to right as individual worksheet tabs. In general, users should go through these steps in sequential order; however, it may be necessary to revisit Step 2: Select Factors and Step 4: Select Variables based on data availability and technical resources.

*The spreadsheet includes code allowing users to adjust factor and variable selections prior to Step 9: Scale Variables. Users wishing to adjust factors and variables after completing Step 9 should open a new iteration of the programmed spreadsheet and work through the spreadsheet again from Step 1. Improvement locations may be copied and pasted to save time.*

#### Tip

Be sure to enable macros when opening the programmed spreadsheet by clicking “Enable Content” when the yellow security warning comes up (See Figure A-2). If this warning does not appear, then go to Excel options and confirm that macros are enabled.

### Step 1: Define Purpose

This worksheet (Figure A-3) corresponds to Step 1 of the APT. On this sheet, users must indicate the mode and location type being prioritized. For mode, the user must select “pedestrian” or “bicycle.” For location type, the user must select “intersection or crossing,” “roadway segment,” “roadway corridor,” or “neighborhood/area.”

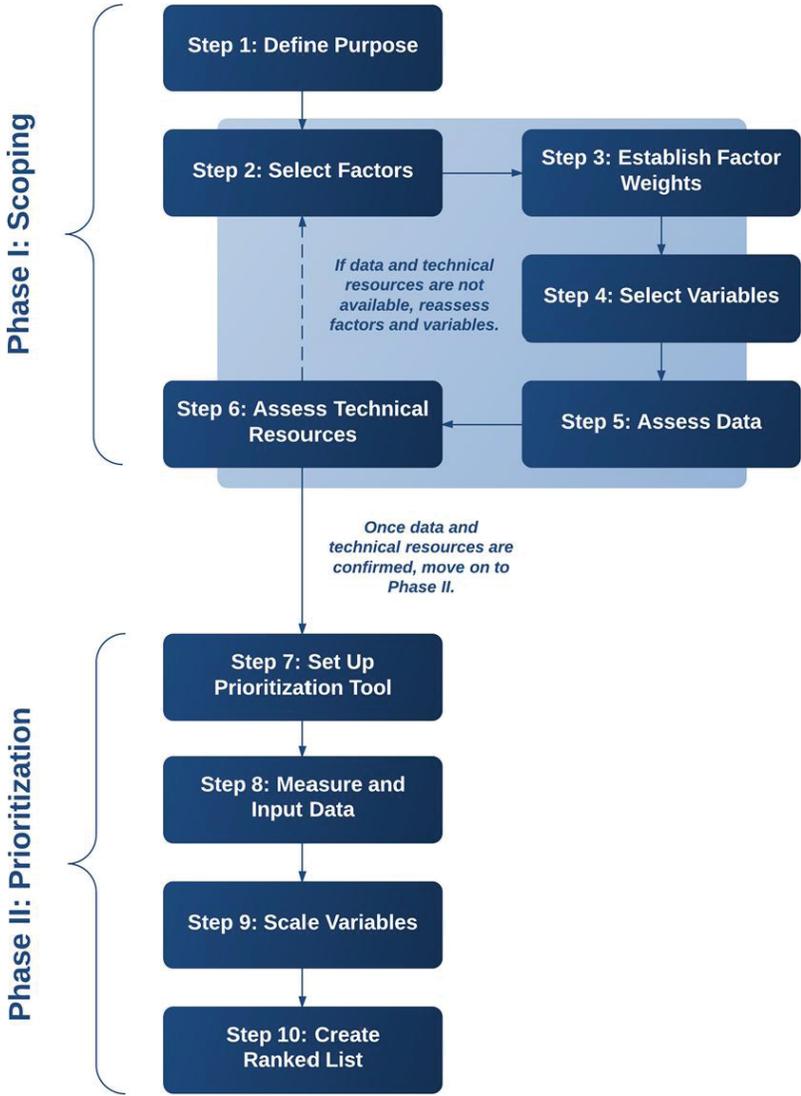


Figure A-1. APT methodology.

Security Warning Macros have been disabled. <span>Enable Content</span>		
B5 <span>fx</span> <Select>		
	A	B
1	<b>Step 1: Define Purpose</b>	
2		
3	<b>What type of prioritization is being done?</b>	<b>Selection</b>
4	Mode	<Select>
5	Location Type	<Select>

Figure A-2. Security warning with "enable content" button in Excel 2010/2013.

	A	B
1	<b>Step 1: Define Purpose</b>	
2		
3	<b>What type of prioritization is being done?</b>	<b>Selection</b>
4	Mode	Bicycle
5	Location Type	Roadway Corridor
6		<Select>
7		Intersection or Crossing
8		Roadway Segment
9		Roadway Corridor
		Neighborhood/Area

**Figure A-3. View of Step 1: Define Purpose worksheet.**

The four location types are defined in general below. Transportation agencies can make these definitions more specific for their own prioritization purposes.

## Location Types

### *Intersection or Crossing*

An intersection or crossing occurs where two roadways intersect, where a multi-use trail and a roadway intersect, or at a designated mid-block pedestrian crossing. When considering intersections, many agencies also include a certain distance (e.g., 50 feet) away from the intersection along each approach leg as a part of the intersection study area.

### *Roadway Segment*

A roadway segment is any length of roadway between intersections. Some agencies may analyze the full distance between intersections as a segment, while others may choose to divide segments at regular intervals (e.g., every 0.1 miles). Some agencies may also choose to divide segments at mid-block crossings. Both sides of roadway segments may be considered separately (e.g., sidewalk presence on the north versus south side).

### *Roadway Corridor*

A roadway corridor is a length of roadway that includes more than one segment or intersection. Agencies often analyze the attributes of both intersections and roadway segments when analyzing roadway corridors.

#### **Tip**

If the prioritization purpose is focused on identifying high-priority intersection locations or high-priority segment locations, then the respective location type should be selected. However, agencies may also be interested in prioritizing corridors or neighborhoods as a first step before prioritizing specific locations. For example, it may be important to select high-priority multimodal corridors in a regional plan in order to dedicate funding for further prioritization analysis within those corridors. In this case, the “roadway corridor” location type should be selected. Similarly, if the prioritization purpose is to identify areas or neighborhoods in which to focus funding or field assessments before identifying specific improvements, then the “neighborhood/area” location type is appropriate.

### Neighborhood/Area

A neighborhood/area is a geographic region that is not constrained to a single roadway or roadway corridor. Agencies often analyze the attributes of both intersections and roadway segments when analyzing neighborhoods or areas.

## Step 2: Select Factors

This worksheet (Figure A-4) corresponds to Step 2 in the APT. Users must select the factors that will be considered as part of the prioritization process by switching values in the “Select” column from “No” to “Yes.” “Yes” means the factor is selected and related variables will be displayed on subsequent sheets and included in the calculation of priorities.

### Tip

The factors listed on the Step 2 worksheet are the nine factors identified in the APT. Users are encouraged to read Step 2: Select Factors in the APT to understand how each of these factors is defined.

The factor names can be edited, if necessary, and any edits will carry forward to subsequent sheets. However, it is not possible to add factor rows, i.e., the programmed spreadsheet is limited to nine factors.

## Step 3: Establish Factor Weights

This worksheet (Figure A-5) corresponds to Step 3 of the APT. The purpose of Step 3 is to assign weights to each factor. Only the factors that were selected in Step 2 will appear on this sheet. The maximum and default weight is 10.

Step 2: Select Factors	
Factor	Select?
Stakeholder Input	Yes
Constraints (Cost and Legal)	Yes
Opportunities (Upcoming Projects)	No
Safety	No
Existing Conditions	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Demand	No
Connectivity	No
Equity	No
Compliance	No
Number of Factors Selected	2

**Figure A-4. View of Step 2: Select Factors worksheet.**

	A	B
2	<b>Factor</b>	<b>Weight</b>
3	Stakeholder Input	10
6	Safety	8
8	Demand	10
	Assign weights on a scale	3
	with 0 indicating that the	4
	importance and 10 indic	5
	factor is extremely impo	6
12		7
13		8
		9
		10

**Figure A-5. View of Step 3: Factors Weight worksheet.**

### Tip

Factor weights will depend on the prioritization purpose and community values. There are many reasons to weight factors differently and there is no single “right” way to weight any particular set of factors. However, the process should be transparent, and opportunities for public input on the proposed weighting strategy should be provided. Existing research and public input should be incorporated into weighting decisions where possible and applicable. Existing plans and policies can also provide a strong and defensible rationale for weighting decisions. Finally, the rationale should be carefully documented, so it can be explained to stakeholders.

## Step 4: Select Variables

This worksheet (Figure A-6) corresponds to Step 4 of the APT. On this sheet, users select variables for the prioritization. The variables shown depend on the mode and improvement location type selected in Step 1 and the factors selected in Step 2.

To include a particular variable, change the value in the “Select” column from “No” to “Yes.” “Yes” means the variable is selected and will be displayed on subsequent sheets and included in the calculation of priorities.

Variable names can be edited, and any edits will carry forward to subsequent sheets. Each factor also includes one or more generic variables. Generic variables have names like “Variable 1” and “Variable 2.” These generic variable slots provide space for additional variables, if needed, since it is not possible to add new variable rows.

For some factors (e.g., Existing Conditions) there are a large number of variables, some of which are relevant for many different prioritization purposes and some of which may be most relevant for very specific purposes. Users should review Step 4: Select Variables in the APT Guidebook for the factors they selected in Step 2: Select Factors before selecting variables on this sheet. Users will also need to consider in Step 5 whether the data required to measure each variable is currently available or can be collected. If the data is not currently available and cannot be collected, the variable should not be selected.

	A	B	I	J	AO	AP
1	<b>Step 4 Select Variables</b>					
2	Stakeholder Input (All)	Stakeholder Input Select	Safety (Bike, ALL)	Safety (Bike, ALL) Select	Demand (Bicycle, Corridor)	Demand (Bicycle, Corridor) Select
3	Number of Requests/Comments	Yes	Total Bike Crash	Yes	Presence of Bicycle Facility	No
4	Included in Adopted Plan or Approved List	No	Fatal & Severe Bike Crash	No	Slope of Roadway on Intersection Approach	No
5	Recommended by Advisory Committee	No	Bicycle Crash Rate	No	Proximity to Retail	No
6	Variable 4	No	Variable 4	No	Population Density	Yes
7	Variable 5	No	Variable 5	No	Employment Density	No
8					Proximity to Schools	Yes
9					Proximity to Attractor 2	No
10					Proximity to Attractor 3	Yes
11					Proximity to Attractor 4	No
12					Variable 10	No
13					Variable 11	No

Figure A-6. View of Step 4: Select Variables worksheet.

**Tip**

Using more variables to express a particular factor will not increase the weight of that factor. As additional variables are added to a factor, each of the variables will contribute a smaller proportion to that factor's overall score. The process for weighting factors is described in Step 3: Establish Factor Weights in the APT.

**Variable Weighting**

The programmed spreadsheet is set up to apply weights at the factor rather than variable level. However, variable weights can be applied by adjusting the formulas on the Step 10: Calc Priority Score tab to incorporate variable weights.

For reasons of simplicity and transparency, it is generally recommended that agencies choose between assigning weights at the factor level and assigning weights at the variable level rather than trying to apply weights at both levels. For additional information about the advantages and disadvantages of variable weighting, see Tip: Variable Weighting in Step 3: Establish Weights of the APT.

**Step 5: Assess Data**

This worksheet (Figure A-7) corresponds to Step 5 in the APT. This sheet is included as a reminder that determining the availability of the data needed to measure the variables selected in Step 4 is an important step. Users should review Step 5: Assess Data in the APT Guidebook for guidance regarding the types of data that may be used to express the variables identified in Step 4 and sources for these data.

**Step 6: Assess Technical Resources**

This worksheet (Figure A-8) corresponds to Step 6 in the APT. This sheet is included as a reminder that users will need to assess their existing technical resources and capabilities to determine whether they are sufficient to measure the variables selected in Step 4, since the programmed spreadsheet itself does not calculate measures. Users should review Step 6: Assess Technical Resources in the APT Guidebook for guidance regarding technologies and tools that may be used to measure variables they have selected.

	A	B	C	D	E	F	G	H	I	J	K
1	<b>Step 5: Assess Data</b>										
2	In this step users should assess whether they have the data needed to measure the variables identified in										
3	Step 4. If data for a particular variable is unavailable or insufficient, the user must decide whether to use										
4	a proxy variable, collect the needed data, or drop the variable from the prioritization. Additional guidance										
5	for this step can be found in Step 5: Assess Data of the prioritization methodology report.										
6											

**Figure A-7.** View of Step 5: Assess Data worksheet.

	A	B	C	D	E	F	G	H	I	J	K
1	<b>Step 6: Assess Technical Resources</b>										
2	In this step users should assess whether they have the technical resources needed to measure the										
3	variables identified in Step 4. If the technical resources necessary to measure a particular variable are not										
4	available, the user must decide whether to use a proxy variable, collect the needed data, or drop the										
5	variable from the prioritization. Additional guidance for this step can be found in Step 6: Assess Technical										
6	Resources the prioritization methodology report.										
7											

Figure A-8. View of Step 6: Assess Technical Resources worksheet.

### Step 7: Set Up Prioritization Tool

This worksheet (Figure A-9) corresponds to Step 7 in the APT. The programmed spreadsheet is already set up, so there should be nothing for users to do during this step.

### Step 8: Measure and Input Data

This worksheet (Figure A-10) corresponds to Step 8 of the APT. This step is the first step in which rows of the worksheet are used to represent individual improvement locations (i.e., intersections/crossings, roadway segments, roadway corridors, or neighborhoods/areas).

	A	B	C	D	E	F	G	H	I	J	K
1	<b>Step 7: Set Up Prioritization Tool</b>										
2	This worksheet corresponds to Step 7 in the prioritization methodology. The programmed spreadsheet is already										
3	set up, so there should be nothing for users to do during this step.										
4											

Figure A-9. View of Step 7: Set Up Prioritization Tool worksheet.

Scoring Method:					
ID	LOCATION	Stakeholder Input	Safety	Demand	
		Number of Requests/Comments	Total Bike Crash	Population Density	Proximity to Schools
1	CENTRAL AVE	15	8.0	9539.0	3.0
2	WASHINGTON/JEFFERSON	10	3.0	9068.0	2.0
3	3RD ST	23	5.0	4664.0	4.0
4	12TH ST	2	7.0	3018.0	4.0
5	15TH AVE	1	5.0	4505.0	4.0
6	ENCANTO BLVD	15	5.0	6586.0	0.0
7	OSBORN RD	21	6.0	8924.0	7.0
8	OAK ST	9	6.0	7426.0	7.0
9	20TH ST	5	8.0	7115.0	8.0
10	3RD/5TH	3	1.0	7084.0	8.0
11	DEER VALLEY DR	8	8.0	8382.0	6.0
12	UNION HILLS DR	12	3.0	9459.0	0.0
13	19TH AVE	14	3.0	6766.0	7.0
14	32ND ST	21	1.0	7858.0	3.0
15	40TH ST	8	4.0	4678.0	5.0

Figure A-10. View of Step 8: Measure and Input Data worksheet.

Before entering any other data, users should fill in the location identification field (“ID”), or common key, in Column A with unique numbers (e.g., 1, 2, 3, . . . or other specific ID numbers already used by the agency) and the “Location” field in Column B with the name of each improvement location (Figure A-10). This will ensure that each row corresponds to exactly one improvement location.

After the improvement locations are identified, users must import the raw variable values for the variables selected in Step 4 for each improvement location. This data will be carried over to subsequent sheets automatically.

Raw variable values may be *numeric*, representing:

- Counts of features (e.g., number of lanes, number of public requests).
- Measurements of features (e.g., length of a pedestrian crossing in feet, posted speed limit in miles per hour, duration of pedestrian crossing interval in seconds).
- Proportions (e.g., percentage of neighborhood households without access to an automobile).

Raw variable values may also be *non-numeric (categorical)*, representing:

- User-defined categories (e.g., “low,” “medium,” or “high”).
- Binary values (“yes” or “no”).
- Other types of qualitative data.

### Tip

Using a unique identification field or common key in Column A ensures that the data order and integrity is maintained as raw variable values from several sources are combined together in the worksheet in Step 8: Measure and Input Data.

Users must input a value for each improvement location and variable combination. In some cases when data are transferred from another existing source, it may be necessary to “clean” data as it is inputted. This may require users to correct data that does not make sense (e.g., a posted speed limit of 250 mph on a residential street probably has an extra “0” on the end) and to ensure that missing data (blank values) are reviewed and converted to 0s or other numerical values, as necessary. This can be done by filtering the ID column to remove blanks and then filtering each variable column in turn to show only the improvement locations with blank values in that column. The blank values can then be reviewed and an appropriate numerical value entered before removing the filter for that variable and moving onto the next one. In some cases, field checks or inquiries to other agencies may be necessary. Bulk edits can be accomplished using the spreadsheet’s “Find and Replace” function.

## Step 9: Scale Variables

This worksheet (Figure A-11) corresponds to Step 9 of the APT, which involves converting non-numeric values to numeric values, selecting a common numeric scale, and adjusting raw values to fit the common scale. Scaling is necessary so that variables have a comparable impact on the prioritization score in the absence of weighting.

Scaling should not be confused with weighting. Scaling is a more objective, technical function, while weighting is based on community/agency values. In other words, agencies should not attempt to increase or decrease the influence of variables through scaling.

	A	B	C	D
1		<b>Step 9: Scale Variables</b>		
2				
3		<b>Apply Scaling</b>		<b>Proportionate</b>
4			<b>Stakeholder Input</b>	Proportionate
6	ID	LOCATION	Number of Requests/Comments	Inverse Proportionate
7	1.0	CENTRAL AVE	15.0	Quantile Scaling 4 Quantil
8	2.0	WASHINGTON/JEFFERSON	10.0	Inverse Quantile Scaling :
9	3.0	3RD ST	23.0	Quantile Scaling 10 Quant
10	4.0	12TH ST	7.0	Inverse Quantile Scaling :
				Rank Order Scaling
				Inverse Rank Order Scalir

Figure A-11. View of Step 9: Scale Variables worksheet.

**Tip**

Users wishing to adjust factors and variables after completing Step 9 should open a new iteration of the programmed spreadsheet and work through the spreadsheet again from Step 1. Improvement locations may be copied and pasted to save time.

*It is important for users to understand that the process of scaling will have an impact on the final prioritization rankings, so it should be done thoughtfully and transparently. Table A-1 shows how different scaling methods can produce different scaled values.*

**Scaling in the Programmed Spreadsheet**

The programmed spreadsheet includes default formulas for adjusting the raw variable values entered in Step 8 to a common scale of 0 to 10. To apply one of the default formulas, click the Select Scaling Method box at the top of the scaling column for each variable, select the appropriate scaling method, and then click “Apply Scaling.” Users can also enter custom scaling formulas manually by copying the custom formula to the appropriate cells for each variable.

**Selecting the Appropriate Scaling Method**

There are several ways to adjust the raw variable values to the common scale, depending on the distribution and relative importance of the values associated with each variable. Methods for scaling numeric values will be discussed first, followed by methods for scaling non-numeric values. Each method includes both an option that assigns the maximum scaled value to the highest raw value and an “inverse” option that assigns the maximum scaled value to the lowest raw value. *Users should carefully consider which of these options is appropriate for each variable given their prioritization purpose, recognizing that a higher scaled value will result in a higher prioritization score.*

**Table A-1. Example showing how scaled variable values can vary depending on the chosen scaling method.**

Raw Variable Value	Scaled Variable Value with Proportionate Scaling	Scaled Variable Value with Quantile Scaling (4 Quantiles)	Scaled Variable Value with Rank Order Scaling
16	0.0	0.0	0.0
17	0.1	0.0	1.4
22	0.4	3.3	2.9
24	0.6	3.3	4.3
26	0.7	6.7	5.7
32	1.2	6.7	7.1
33	1.3	10.0	8.6
150	10.0	10.0	10.0

**Tip**

Normal scaling (assigns maximum scaled value to the highest raw value) and inverse scaling (assigns maximum scaled value to the lowest raw value) can be applied to any variable, depending on the overall prioritization purpose. The key to scaling appropriately is to understand that improvement locations with higher scaled values will be given higher priority in the final prioritization ranking. For example, bicycle facility coverage (0% = no bicycle facilities; 50% = half of segments within corridor have facilities; 100% = all segments within corridor have facilities) may be used as a Connectivity variable for prioritizing corridors for new bicycle lanes. If an agency is interested in providing continuous bicycle facilities along a few important corridors, it may use normal scaling to give the highest value to corridors that already have some facilities, allowing it to fill small gaps and provide continuous bikeway connections in those corridors. In contrast, if an agency is interested in increasing the presence of designated bicycle facilities in more parts of their community, it may use inverse scaling to give the highest value to corridors that currently have few facilities.

**Methods for Scaling Numeric Values to the Common Scale***Proportionate Scaling and Inverse Proportionate Scaling*

If the range of values does not include outliers (i.e., minimum or maximum values that are much larger or much smaller than other values), then it is appropriate to adjust the raw numeric values proportionately to fit the common scale.

- **Proportionate scaling** involves assigning the highest value in the common scale to the maximum raw value for a particular variable and assigning 0 to the lowest raw value.

- **Inverse proportionate scaling** involves assigning 0 to the maximum raw value and the highest value in the common scale to the lowest raw value.

In Table A-2, the maximum raw value is 5, the scale is 0 to 10, and the raw values are adjusted using **proportionate scaling**.

Table A-3 is the same as Table A-2 except that the raw values are scaled using **inverse proportionate scaling**.

To scale raw numeric values in the programmed spreadsheet using **proportionate scaling**, users should select the “Proportionate Scaling” option from the “Select Scaling Method” dropdown. To scale raw numeric values in the programmed spreadsheet using **inverse proportionate scaling**, users should select the “Inverse Proportionate Scaling” option.

Proportionate scaling and inverse proportionate scaling may not be appropriate if the range of values to be scaled includes outliers. In this case, proportionate scaling may result in a maximum or minimum scaled value that is much higher or lower than the next highest or lowest scaled value, which may be undesirable because it diminishes the level of differentiation among the majority of values and may skew the final prioritization rank for the outlier improvement location. There are several methods for addressing outliers when they are a concern, including quantile scaling and rank order scaling.

### Quantile Scaling and Inverse Quantile Scaling

If the range of values includes outliers, it may be more appropriate to calculate scaled values based on quantiles. Quantile scaling involves assigning each raw value to a quantile (i.e., equal groups containing the same number of values) and scaling the quantile values proportionately to fit the selected scale. In Table A-4, raw values for a variable are divided into four equal groups. Then, the quantile values are scaled proportionately to fit on a 0 to 10 scale. Note that there are two data values for each quantile.

**Table A-2. Example of proportionate scaling for a scale of 10.**

Raw Value	Scaled Value
4	8
0	0
3	6
4	8
5	10
3	6
2	4
0	0
5	10
1	2

**Table A-3. Example of inverse proportionate scaling for a scale of 10.**

Raw Value	Scaled Value
4	2
0	10
3	4
4	2
5	0
3	4
2	6
0	10
5	0
1	8

Table A-5 is the same as Table A-4 except that the raw values are scaled using inverse quantile scaling.

To scale raw numeric values in the programmed spreadsheet using **quantile scaling**, users should select either the “Quantile Scaling 4 Quantiles” or “Quantile Scaling 10 Quantiles” options from the “Select Scaling Method” dropdown. To scale raw numeric values in the programmed spreadsheet using **inverse quantile scaling**, users should select the “Inverse

**Table A-4. Example of quantile scaling using 4 quantiles.**

Raw Value	Quantile	Scaled Value
16	1	0
17	1	0
22	2	3.3
24	2	3.3
26	3	6.7
32	3	6.7
33	4	10
150	4	10

**Table A-5. Example of inverse quantile scaling using 4 quantiles.**

Raw Value	Quantile	Scaled Value
16	1	10
17	1	10
22	2	6.7
24	2	6.7
26	3	3.3
32	3	3.3
33	4	0
150	4	0

### Tip

Quantile scaling is not appropriate when multiple instances of the same data value would have to be separated into more than one quantile. For example, if there are 20 data values for a variable and 10 of them are 0, dividing the data into 10 quantiles results in two 0s being classified in the first quantile, two 0s being classified in the second quantile, and so on through the fifth quantile. In such cases, methods such as rank order scaling may be more appropriate.

Quantile Scaling 4 Quantiles” or “Inverse Quantile Scaling 10 Quantiles” options. The choice between 4 or 10 quantiles depends on the number of improvement locations and how the data is distributed.

## Rank Order Scaling and Inverse Rank Order Scaling

Rank order scaling is another method for addressing outliers. Rank order scaling involves calculating the rank of each value in the range and then scaling the rank values proportionately to fit the selected scale. In Table A-6, the raw values for a variable are ranked from low to high. Then the ranked value is adjusted proportionately to fit a 0 to 10 scale.

Table A-7 is the same as Table A-6 except that the raw values are scaled using inverse rank scaling.

To scale raw numeric values in the programmed spreadsheet using **rank order scaling**, users should select the “Rank Order Scaling” option from the “Select Scaling Method” dropdown. To scale raw numeric values in the programmed spreadsheet using **inverse rank order scaling**, users should select the “Inverse Rank Order Scaling” option.

**Table A-6. Example of rank order scaling.**

Raw Value	Rank	Scaled Value
0	1	0
0	1	0
0	1	0
0	1	0
5	2	2
7	3	4
9	4	6
10	5	8
32	6	10

### Scaling Non-Numeric Values to the Common Scale

Variables with non-numeric values must be converted to numeric values as part of the scaling process. Converting these values requires users to rank the non-numeric values and convert the ranked values to the common scale. The highest numeric value should go to the non-numeric value with the highest rank, the next highest numeric value to the non-numeric value with the next highest rank, and so on. A higher ranking (i.e., a higher numeric value) will result in a higher prioritization score, and a lower ranking will result in a lower prioritization score.

**Table A-7. Example of inverse rank order scaling.**

Raw Value	Rank	Scaled Value
0	1	10
0	1	10
0	1	10
0	1	10
5	2	8
7	3	6
9	4	4
10	5	2
32	6	0

**Table A-8. Example of converting non-numeric values to numeric values.**

Non-Numeric Value	Numeric Value
Excellent	4
Good	3
Fair	2
Poor	1

Table A-8 illustrates this process for a case in which the non-numeric values to be scaled are “excellent,” “good,” “fair,” and “poor.”

In the programmed spreadsheet, non-numeric values can be converted to the common scale by copying and pasting them into the “SCALED” column and using the spreadsheet’s “Find and Replace” feature to convert them to numeric values. Table A-9 provides guidance for this type of conversion based on the number of discrete non-numeric values, how the discrete non-numeric values are ranked, and a scale of 0 to 10. For example, a variable with two discrete values (e.g., “Yes” or “No”) would be assigned the value of 10 for “Yes” and 0 for “No.” A variable with five discrete values (e.g., “Very Good,” “Good,” “Average,” “Poor,” “Very Poor”) would be assigned the values of 10, 7.5, 5, 2.5, and 0, respectively. Users should record the details of this conversion above the “SCALED” column.

## Step 10: Create Ranked List

This step is divided into two sheets. The first sheet is labeled “Step 10A: Calculate Priority Score” (Figure A-12). The second sheet is labeled “Step 10B: Rank Priority Scores” (Figure A-13). Together, these sheets correspond to Step 10 of the APT methodology. The goal of Step 10 is to create a ranked list. This involves summing the weighted values for each factor (or

**Table A-9. Conversion of non-numeric values to scaled numeric values.**

Scaled Value for Non-Numeric Values						
Number Discrete Non-Numeric Values	Highest Rank	2nd-Highest Rank	3rd-Highest Rank	4th-Highest Rank	5th-Highest Rank	6th-Highest Rank
2	10	0				
3	10	5	0			
4	10	6.67	3.33	0		
5	10	7.5	5	2.5	0	
6	10	8	6	4	2	0

	A	B	C	D	I	J	M	N	U
1	<b>Step 10A: Calculate Priority Score</b>								
3									
4									
5	<b>ID</b>	<b>GAP LOCATION</b>	<b>Stakeholder Input SCORE</b>	<b>Stakeholder Input WEIGHTED SCORE</b>	<b>Safety SCORE</b>	<b>Safety WEIGHTED SCORE</b>	<b>Demand SCORE</b>	<b>WEIGHTED SCORE</b>	<b>Prioritization Score</b>
7	1	CENTRAL AVE	6.3	62.5	0.0	0.0	8.1	32.5	95.0
8	2	WASHINGTON/JEFFERSON CORRIDOR	4.2	41.7	7.1	57.1	8.4	33.6	132.4
9	3	3RD ST	9.6	95.8	4.3	34.3	3.8	15.0	145.2
10	4	12TH ST	0.8	8.3	1.4	11.4	2.5	10.0	29.8
11	5	15TH AVE	0.4	4.2	4.3	34.3	3.6	14.6	53.0
12	6	ENCANTO BLVD	6.3	62.5	4.3	34.3	7.7	30.9	127.7
13	7	OSBORN RD	8.8	87.5	2.9	22.9	5.2	20.6	131.0
14	8	OAK ST	3.8	37.5	2.9	22.9	4.0	16.0	76.4
15	9	20TH ST	2.1	20.8	0.0	0.0	3.1	12.6	33.4
16	10	3RD/5TH	1.3	12.5	10.0	80.0	3.1	12.5	105.0
17	11	DEER VALLEY DR	3.3	33.3	0.0	0.0	5.4	21.5	54.8
18	12	UNION HILLS DR	5.0	50.0	7.1	57.1	9.9	39.8	146.9
19	13	19TH AVE	5.8	58.3	7.1	57.1	3.5	14.0	129.5
20	14	32ND ST	8.8	87.5	10.0	80.0	6.8	27.3	194.8
21	15	40TH ST	3.3	33.3	5.7	45.7	3.1	12.6	91.6

Figure A-12. View of Step 10A: Calculate Priority Score worksheet.

variable) to derive a prioritization score for each improvement location. The improvement locations are then ranked based on the prioritization score.

All calculations on “Step 10A: Calculate Priority Scores” and on the “Step 10B: Rank Priority Score” are done automatically in the spreadsheet (unless the user wishes to apply individual variable weights). The “Step 10A: Calculate Priority Score” sheet includes columns for the unweighted scores for each factor, columns for the weighted score for each factor, and a column for the prioritization score. The “Step 10B: Rank Priority Scores” sheet includes a column for prioritization score and prioritization rank. Users can use the dropdown menu in the prioritization rank column header to sort this column from smallest to largest, so that the top ranked improvement location appears at the top of the list.

	A	B	C	D
1	<b>Step 10B: Calculate Priority Rank</b>			
4				
5				
6	<b>ID</b>	<b>Location</b>	<b>Prioritization Score</b>	<b>Prioritization Rank</b>
7	1	CENTRAL AVE	95.0	25
8	2	WASHINGTON/JEFFERSON	132.4	11
9	3	3RD ST	145.2	7
10	4	12TH ST	29.8	37
11	5	15TH AVE	53.0	35
12	6	ENCANTO BLVD	127.7	16
13	7	OSBORN RD	131.0	13
14	8	OAK ST	76.4	31
15	9	20TH ST	33.4	36
16	10	3RD/5TH	105.0	21
17	11	DEER VALLEY DR	54.8	33
18	12	UNION HILLS DR	146.9	6
19	13	19TH AVE	129.5	15
20	14	32ND ST	194.8	2
21	15	40TH ST	91.6	26

Figure A-13. View of Step 10B: Calculate Priority Rank worksheet.

**Tip**

It is important for practitioners to review the results of any prioritization scoring and ranking process carefully to understand how weighting, scaling, correlation of variables, and other issues may affect the results. The level of review should be proportional to the level of complexity of the process (i.e., the more factors and variables used, the more scrutiny the process demands). Recommended review steps include:

- Review the ranked list and/or a visual representation of the ranked list on a map. Do some improvement locations rank unexpectedly high or unexpectedly low? If so, do the raw variable values make sense? Have the weighting and scaling calculations been done correctly?
- Review the scaled values for each variable to understand the impact of scaling and verify that data values are scaled appropriately.
- Review the unweighted and weighted scores for each factor to understand the impact of weighting and verify that weighting is having the intended effect.
- Review the factors and variables used. Are key policy objectives or community values being fully represented by the chosen factors or variables? Agencies have the ability to use factors and variables that are not presented in the APT methodology.